This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

(Please scan this QR code to view the Tranche I Abridged Prospectus)

POWER FINANCE CORPORATION LIMITED

(A Government of India Undertaking)

Our Company was incorporated as Power Finance Corporation Limited on July 16, 1986 under the Companies Act, 1956 as a public limited company, registered with the Registrar of Companies, Delhi and Haryana **("RoC")** with CIN L65910DL1986GOI024862, and received the certificate for commencement of business on December 31, 1987. Our Company is a systemically important non-deposit taking non-banking financial company **("NBFC")** registered with the Reserve Bank of India **("RBI")** under section 45 IA of the RBI Act, 1934 bearing registration number 14.00004 dated February 10, 1998. On July 28, 2010, our Company was classified as an Infrastructure Finance Company **("IFC")** vide registration certificate number B-14.00004. Our Company was notified as a Navratna company by the Government of India **("GoI")**. Further, on October 12, 2021, our Company was conferred with Maharatna status by the GoI. For further details, see *"General Information"* on page 61 and *"History and Main Objects"* on page 192 of the Shelf Prospectus.

Registered Office and Corporate Office: "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi – 110 001, **Tel:** 0 11 2345 6000; **CIN:** L65910DL1986GOI024862; **PAN:** AAACP1570H; **Website:** www.pfcindia.co.in; **Email:** publicissue2526@pfcindia.com

Company Secretary and Compliance Officer: Manish Kumar Agarwal; **Telephone:** 0 11 2345 6787; **Email:** mk_agarwal@pfcindia.com; **Chief Financial Officer:** Sandeep Kumar Director (Finance); **Tel.:** 0 11 2345 6912; **Email:** directorfinance@pfcindia.com

THE ISSUE

PUBLIC ISSUE BY OUR COMPANY OF UPTO 5,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH (EXCEPT IN CASE OF ZERO COUPON NCD, FACE VALUE SHALL BE ₹ 1,00,000 EACH), ("NCDs"), FOR AN AMOUNT AGGREGATING UP TO ₹500 CRORE ("BASE ISSUE SIZE") WITH A GREEN SHOE OPTION OF ₹4,500 CRORE AMOUNTING TO ₹5,000 CRORE ("TRANCHE I ISSUE LIMIT") ("TRANCHE I ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹10,000 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED JANUARY 9, 2026, CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED JANUARY 9, 2026, ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND THE TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.

CREDIT RATINGS - CARE AAA; Stable by CARE Ratings Limited ("CARE") | 'Crisil AAA/Stable' by Crisil Ratings Limited ("Crisil") | [ICRA]AAA (Stable) by ICRA Limited ("ICRA") | **Allotment on first come first serve basis[#]**

[#]Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the stock exchanges (i.e. NSE and BSE) in accordance with the SEBI Master Circular no. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated October 15, 2025 **("SEBI MASTER CIRCULAR")**. However, from the date of over subscription and thereafter, the allotment will be made to the applicants on proportionate basis. For further details refer section titled "***Issue Related Information***" on page 73 of the Tranche I Prospectus.

ISSUE PROGRAMME**

TRANCHE I ISSUE OPENS ON: FRIDAY, JANUARY 16, 2026

TRANCHE I ISSUE CLOSES ON: FRIDAY, JANUARY 30, 2026

***The Tranche I Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period as indicated in the Tranche I Prospectus. Our Company may, in consultation with the Lead Managers, consider closing the Tranche I Issue on such earlier date or extended date (subject to a minimum period of two working days and a maximum period of ten working days from the date of opening of the Tranche I Issue and subject to not exceeding thirty days from filing the Tranche I Prospectus with RoC including any extensions), as may be decided by the Board of Directors of our Company or our Chairman and Managing Director on recommendation of our Director (Finance), subject to relevant approvals, in accordance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of the Tranche I Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers or electronic modes such as online newspapers or website of the Issuer or the stock exchange in which pre-issue advertisement for opening of the Tranche I Issue has been given on or before such earlier or initial date of Tranche I Issue closure. On the Tranche I Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the stock exchanges (i.e. NSE and BSE). Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on the Tranche I Issue Closing Date. For further details please refer to the section titled "General Information" on page 19 of the Tranche I Prospectus.*

OUR PROMOTER

The President of India, acting through and represented by Ministry of Power, Government of India. For further details of our Promoter please see "Our Promoter" on page 217 of the Shelf Prospectus.

THE FOLLOWING IS A SUMMARY OF THE TERMS AND CONDITIONS OF THE NCDs TO BE ISSUED PURSUANT TO THE TRANCHE I PROSPECTUS

Series	I	II*	III	IV	V
Tenor	5 years	10 years	10 years 1 Month	15 years	15 years
Frequency of Interest Payment	Annual	Annual	Zero Coupon NCD	Annual	Cumulative
Minimum Application and in multiples of thereafter (₹)	₹ 10,000 (10 NCD) and in multiple of ₹ 1,000 (1 NCD) thereafter. Except in case of Series III NCDs (zero coupon NCD), the minimum application shall be 1 NCD and in multiple of 1 NCD thereafter. (For Series III NCDs, the minimum application amount shall be ₹ 51,502.00 for Category I and II; ₹ 51,263.00 for Category III and ₹ 50,780.00 for Category IV Investors)				
Face Value (₹/ NCD)	₹1,000		₹ 1,00,000	₹ 1,000	
Issue Price of NCDs (₹/ NCD) for NCD Holders in Category I and Category II.	₹ 1,000		₹ 51,502.00	₹ 1,000	
Issue Price of NCDs (₹/ NCD) for NCD Holders in Category III.			₹ 51,263.00		
Issue Price of NCDs (₹/ NCD) for NCD Holders in Category IV.			₹ 50,780.00		
Coupon (% per annum) for NCD Holders in Category I and Category II.	6.85%	7.00%	NA	7.05%	N.A.
Coupon (% per annum) for NCD Holders in Category III	6.90%	7.10%	NA	7.20%	N.A.
Coupon (% per annum) for NCD Holders in Category IV	7.00%	7.20%	NA	7.30%	N.A.
Effective Yield (% per annum) for NCD Holders of Category I and Category II	6.85%	6.99%	6.80%	7.04%	7.05%
Effective Yield (% per annum) for NCD Holders of Category III	6.90%	7.09%	6.85%	7.19%	7.20%
Effective Yield (% per annum) for NCD Holders of Category IV	7.00%	7.19%	6.95%	7.29%	7.30%
Mode of Interest Payment	Through various modes available				
Amount (₹ / NCD) on Maturity for NCD Holders in Category I and Category II	₹ 1,000	₹ 1,000	₹ 1,00,000	₹ 1,000	₹ 2,780.50
Amount (₹ / NCD) on Maturity for NCD Holders in Category III	₹ 1,000	₹ 1,000	₹ 1,00,000	₹ 1,000	₹ 2,839.56
Amount (₹ / NCD) on Maturity for NCD Holders in Category IV	₹ 1,000	₹ 1,000	₹ 1,00,000	₹ 1,000	₹ 2,879.58
Maturity / Redemption Date (from the Deemed Date of Allotment)	5 years	10 years	10 years 1 Month	15 years	15 years
Nature of Indebtedness	Secured				
Put and Call Option	Not applicable				

**Our Company shall allocate and allot Series II NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.*

- *With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment will be made at the time of redemption of the NCDs.*
- *With respect to Series III NCDs, the NCDs are being issued on discount. For further details on taxation, please see "Statement of Possible Tax Benefits" on page 37 and "Material Contracts and Documents on page 140 of the Tranche I Prospectus.*
- *Subject to applicable tax deducted at source. For further details, please see "Statement of Possible Tax Benefits" on page 37 of the Tranche I Prospectus.*
- *Please refer to "Annexure C" of the Tranche I Prospectus, for details pertaining to the cash flows of the Company in accordance with the SEBI Master Circular. Coupon Payments falling on working Saturdays will be made on same day.*
- *Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking Allotment of NCDs pursuant to the Issue. For further details, please see "Issue Procedure" and "Terms of Issue" on page 102 and 81 respectively of the Tranche I Prospectus.*

ASBA* | **Simple, Safe, Smart way of Application!!!** | ***Applications Supported by Blocked Amount ("ASBA") is a better way of applying to issues by simply blocking the fund in the bank account. For further details, check section on ASBA below.**

Mandatory in public issues. No cheque will be accepted.

UPI UNIFIED PAYMENTS INTERFACE

UPI - Now available in ASBA for Retail Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹ 5,00,000, applying through Designated Intermediaries, SCBSs or through the BSE Direct App/ NSEgoBID/ Web interface of stock exchanges or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section titled "***Issue Procedure***" beginning on page 102 of the Tranche I Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Tranche I Issue, in accordance with the requirement of the SEBI Master Circular dated October 15, 2025, as amended.

NCDs ALLOTMENT WILL BE MADE IN DEMATERIALISED FORM ONLY. ALLOTMENT IN CONSULTATION WITH THE LEAD MANAGERS AND THE DESIGNATED STOCK EXCHANGE SHALL BE MADE ON THE BASIS OF THE DATE OF UPLOAD OF EACH APPLICATION INTO THE ELECTRONIC PLATFORM OF THE STOCK EXCHANGES (i.e. NSE AND BSE), IN EACH PORTION SUBJECT TO THE ALLOCATION RATIO.

HOWEVER, FROM THE DATE OF OVER SUBSCRIPTION AND THEREAFTER, THE ALLOTMENTS WILL BE MADE TO THE APPLICANTS ON PROPORTIONATE BASIS. FOR FURTHER DETAILS REFER SECTION TITLED "ISSUE RELATED INFORMATION" ON PAGE 73 OF THE TRANCHE I PROSPECTUS DATED JANUARY 9, 2026.

Information required under Section 30 of Companies Act, 2013:

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see section titled "***History and Main Objects***" on page 192 of the Shelf Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Tranche I Issue. For further details, see the section titled "***Material Contracts and Documents for Inspection***" on page 140 of the Tranche I Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AS ON DECEMBER 31, 2025: The Authorised Share Capital of the Company is ₹ 112,00,00,00,000 divided into 11,00,00,00,000 Equity Shares of ₹ 10/- and 20,00,00,000 Preference share capital of face value ₹ 10 each. The Issued, Subscribed and Paid-up Share Capital is ₹ 33,00,10,00,000 divided into 3,30,01,01,760 Equity Shares of ₹ 10/- each.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED FOR BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹ 10/- each by them at the time of signing of Memorandum of Association: President of India through Ministry of Energy, Department of Power were allotted 1 Equity Share at the time of incorporation of the Company aggregating to 7 Equity Shares of face value of ₹ 10/- each.

LISTING: The NCDs offered through the Shelf Prospectus and the Tranche I Prospectus are proposed to be listed on the National Stock Exchange of India Limited **("NSE")** (the **"Stock Exchange"**). Our Company has received an 'in-principle' approval from NSE vide its letter number NSE/LIST/D/2025/0285 dated December 23, 2025. NSE shall be the Designated Stock Exchange for the Tranche I Issue.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their own examination of the Issuer and the Issue, including the risks involved in it. Specific attention of the Investors is invited to the chapters *"Risk Factors"* on page 18 of the Shelf Prospectus and *"Material Developments"* on pages 240 and 50 of the Shelf Prospectus and Tranche I Prospectus, respectively, before making an investment in such Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Tranche I Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India **("SEBI")**, the Reserve Bank of India **("RBI")**, any registrar of companies or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the "***Disclaimer Clause of NSE***".

DISCLAIMER CLAUSE OF USE OF NSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the NSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF THE RBI: A copy of the Shelf Prospectus and the Tranche I Prospectus has not been filed with or submitted to the Reserve Bank Of India **("RBI")**. It is distinctly understood that the Shelf Prospectus and the Tranche I Prospectus should not in any way be deemed or construed to be approved or vetted by RBI. RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the issuer or for the correctness of any of the statements or representations made or opinions expressed by the issuer and for discharge of liability by the issuer. RBI neither accepts any responsibility nor guarantee for the payment of any amount due to any investor in respect of the proposed NCDs.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated 1) 'Crisil AAA/Stable' (pronounced as "Crisil triple A rating" with stable outlook) by Crisil Ratings Limited (**"Crisil"**) to the long term borrowing programme of our Company for an amount up to ₹ 1,15,000 crore for Fiscal 2026 vide its letter dated March 28, 2025 revalidated on January 06, 2026 read with the press release and credit bulletin dated March 27, 2025 and July 29, 2025, respectively; 2) 'CARE AAA; Stable' by CARE Ratings Limited (**"CARE"**)' to the long term borrowing programme of our Company for an amount of up to ₹ 1,15,000 crore vide its letter dated March 28, 2025, revalidated as on December 31, 2025 for Fiscal 2026, read with the press release dated October 08, 2025; and 3) '[ICRA]AAA (Stable) (**"ICRA"**) to the long term borrowing programme of our Company for an amount up to ₹ 1,15,000 crore for Fiscal 2026 vide its letter dated March 26, 2025 revalidated on January 02, 2026 read with the press release dated March 26, 2025; are valid as on the date of the Shelf Prospectus and shall remain valid until withdrawn. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. These ratings are not a recommendation to buy, sell or hold securities and investors should take their own decisions. These ratings are subjected to a periodic review during which they may be raised, affirmed, lowered, withdrawn, or placed on Rating Watch at any time on the basis of factors such as new information. Each rating should be evaluated independently of any other rating. The Credit Rating Agencies' website will have the latest information on all its outstanding ratings. In case of any change in credit ratings till the listing of NCDs, our Company will inform the investors through public notices/ advertisements in all those newspapers in which pre issue advertisement has been given. For the rating letters, rationale, credit ratings and press release for these ratings, see "Annexure A" of the Shelf Prospectus. There are no unaccepted ratings and any other ratings other than as specified in the Shelf Prospectus.

DISCLAIMER STATEMENT OF CARE RATINGS LIMITED : The ratings issued by CARE Ratings are opinions on the likelihood of timely payment of the obligations under the rated instrument and are not recommendations to sanction, renew, disburse, or recall the concerned bank facilities or to buy, sell, or hold any security. These ratings do not convey suitability or price for the investor and no part of the Material should be construed as an expert advice or investment advice within the meaning of any law or regulation. The rating agency does not constitute an audit on the rated entity. CARE Ratings has based its ratings/outlook based on information obtained from reliable and credible sources. CARE Ratings does not, however, guarantee the accuracy, adequacy, or completeness of any information and is not responsible for any errors or omissions and the results obtained from the use of such information.

DISCLAIMER STATEMENT OF CRISIL RATINGS LIMITED : Crisil Ratings Limited (Crisil Ratings) has taken due care and caution in preparing the Material based on the information provided by its client and / or obtained by Crisil Ratings from sources which it considers reliable (Information). A rating by Crisil Ratings reflects its current opinion on the likelihood of timely payment of the obligations under the rated instrument and does not constitute an audit of the rated entity by Crisil Ratings. Crisil Ratings does not guarantee the completeness or accuracy of the information on which the rating is based. A rating by Crisil Ratings is not a recommendation to buy, sell, or hold the rated instrument; it does not comment on the market price or suitability for a particular investor. The Rating is not a recommendation to invest/disinvest in any entity covered in the Material and no part of the Material should be construed as an expert advice or investment advice of any form of investment banking within the meaning of any law or regulation. Crisil Ratings especially states that it has no liability whatsoever to the subscribers/users/transmitters/ distributors of the Material. Without limiting the generality of the foregoing, nothing in the Material is to be construed as Crisil Ratings providing or intending to provide any services in jurisdictions where Crisil Ratings does not have the necessary permission and/or registration to carry out its business activities in this regard. Power Finance Corporation Limited will be responsible for ensuring compliances and consequences of non-compliances for use of the Material or part thereof outside India. Current rating status and Crisil Ratings rating criteria are available without charge to the public on the website, www.crisilratings.com. For the latest rating information on any instrument of any company rated by Crisil Ratings, please contact Customer Service Helpdesk at 1800-267-1301.

DISCLAIMER CLAUSE OF ICRA LIMITED : All information contained in the Press Release has been obtained by ICRA from sources believed by ICRA to be accurate and reliable. Although reasonable care has been taken to ensure that the information therein is true, such information is provided 'as is' without any warranty of any kind, and in particular, makes no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained therein must be construed solely as statements of opinion and not any recommendation for investment. ICRA shall not be liable for any losses incurred by users from any use of the Press Release or its contents. Also, ICRA may provide other permissible services to the Company at arms-length basis.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from: **POWER FINANCE CORPORATION LIMITED - Tel: +91 11 2345 6000; Lead Managers : Nuvama Wealth Management Limited - Tel:** +91 22 4009 4400, **Fax:** NA; **A.K. Capital Services Limited - Tel:** +91 22 6754 6500, **Fax:** +91 22 66100594; **Tipsons Consultancy Services Private Limited - Tel:** +91 79 6682 8126, **Fax:** NA and **Trust Investment Advisors Private Limited - Tel:** +91 22 4084 5000, **Fax:** +91 22 4084 5066 and the offices of Consortium Members, Trading Members, Designated Intermediary(ies) and Designated Branches of the SCSBs. Electronic application forms will be available on the websites of the SCSBs that permit submission of ASBA Application electronically. Application forms may be downloaded from the websites of Stock exchanges i.e. NSE and BSE, Lead Managers and Consortium Members. Additionally, UPI Investor making an application in the Issue can also make bid through online (app / web) interface/ platform of the NSE i.e. "NSEgoBID" and of BSE i.e. "BSE Direct". Further, NSEgoBID can be accessed at www.nseindiaipo.com and BSE Direct platform can be accessed at https://www.bsedirect.com and can be accessed through mobile app. Further, application forms will also be provided to Designated Intermediaries at their request

AVAILABILITY OF TRANCHE I PROSPECTUS : Investors are advised to refer to the Tranche I Prospectus and the "***Risk Factors***" on page 18 of the Shelf Prospectus, before applying to the Tranche I Issue. Physical copy of the Tranche I Prospectus may be obtained from the Registered Office of the Company and the Lead Managers. Full copies of the Tranche I Prospectus will also be available on the website of the Issuer at www.pfcindia.co.in, of the Lead Managers at www.nuvama.com, www.akgroup.co.in, www.tipsons.com and www.trustgroup.in, of NSE at www.nseindia.com, BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

THE ABRIDGED PROSPECTUS CAN BE DOWNLOADED FROM THE FOLLOWING LINK: https://pfcindia.co.in/ensite/Home/VS/10344

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited

CONSORTIUM MEMBERS: Nuvama Wealth and Investment Limited, A.K. Stockmart Private Limited, Tipsons Stock Brokers Private Limited, Trust Financial Consultancy Services Private Limited and Trust Securities Services Private Limited.

Note: All Capitalised terms used herein and not specifically defined shall have same meaning as ascribed in the Shelf Prospectus and Tranche I Prospectus.

For further details please refer the Shelf Prospectus dated January 9, 2026 and Tranche I Prospectus dated January 9, 2026.

Continued on next page...

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LEAD MANAGERS TO THE ISSUE

Nuvama Wealth Management Limited
801-804, Wing A, Building No 3 Inspire BKC,
G Block, Bandra Kurla Complex, Bandra East,
Mumbai – 400 051
Tel: +91 22 4009 4400
Fax: NA
Email: pfc.ncd@nuvama.com
Investor Grievance Email:
customerservice.mb@nuvama.com
Website: www.nuvama.com
Contact Person: Saili Dave

A.K. Capital Services Limited
603, 6th Floor Windsor, Off CST Road
Kalina Santacruz (East), Mumbai – 400 098
Maharashtra, India
Tel: +91 22 6754 6500
Fax: +91 22 66100594
Email: pfc.ncd2025@akgroup.co.in
Investor Grievance Email:
investor.grievance@akgroup.co.in
Website: www.akgroup.co.in
Contact Person: Pankaj Agrawal

Tipsons Consultancy Services Private Limited
1st Floor, Sheraton House
Opposite Ketav Petrol Pump
Polytechnic Road, Ambawadi,
Ahmedabad – 380015
Tel: +91 79 6682 8126; **Fax:** NA
Email: pfc.ncd@tipsons.com
Investor Grievance Email: igr@tipsons.com
Website: www.tipsons.com
Contact person: Divyani Koshta

Trust Investment Advisors Private Limited
109/110, Balarama, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051
Maharashtra, India
Tel: +91 22 4084 5000
Fax: +91 22 4084 5066
Email: PFC@trustgroup.in
Investor Grievance Email:
customercare@trustgroup.in
Website: www.trustgroup.in
Contact Person: Lokesh Singhi

REGISTRAR TO THE ISSUE

KFIN Technologies Limited
301, The Centrium, 3rd Floor, 57, Lal Bahadur
Shastri Road, Nav Pada, Kurla (West),
Kurla, Mumbai, Maharashtra, India, 400070
Tel: +91 40 6716 2222
Fax: +91 40 6716 1563
Email: pfcl.ncdipo@kfintech.com
Investor Grievance Email:
einward.ris@kfintech.com
Website: www.kfintech.com
Contact Person: M. Murali Krishna

DEBENTURE TRUSTEE

Beacon Trusteeship Limited*
5W, 5th Floor, The Metropolitan, E-Block,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Maharashtra, India
Tel.: 022-46060278
Email: compliance@beacontrustee.co.in
Website: www.beacontrustee.co.in
Contact Person: Ritobrata Mitra

CREDIT RATING AGENCIES

Crisil Ratings Limited
Crisil Limited, Lightbridge IT Park, Saki Vihar
Road, Andheri East, Mumbai 400 072
Maharashtra, India
Tel: +91 22 6137 3000 (B)
Email: crisilratingdesk@crisil.com
Website: www.Crisilratings.com
Contact Person: Ajit Velonie

CARE Ratings Limited
4th Floor, Godrej Coliseum, Somaiya Hospital Road,
Off Eastern Express Highway, Sion (East),
Mumbai – 400 022 Maharashtra, India
Tel: +91 22 6754 3456
Email: Priyesh.Ruparelia@careedge.in
Website: www.careedge.in
Contact Person: Priyesh Ruparelliaa

ICRA Limited
2nd Floor, Tower A, Building 8, DLF Phase 2,
Sector 24, Gurugram, Haryana 122002
Tel: +91 22 6114 3406
Email: rohitg@icraindia.com
Website: www.icra.in
Contact Person: Mr. Rohit Gupta

STATUTORY AUDITORS

Thakur, Vaidyanath Aiyar & Co.,
Chartered Accountants
221-223, Deendayal Upadhyay
Marg, New Delhi, 110002
Tel: 23236958-59-60, 23237772
Email: tvandeca@gmail.com
ICAI Firm Registration No. 000038N
Contact person: K.K. Upadhyay

Mehra Goel & Co.,
Chartered Accountants
308-312A, INMACS, 3rd Floor, Chiranjiv Tower 43,
Nehru Place, New Delhi - 110019
Tel: +91 011 40054070
Email: mg@mehragoelco.com
ICAI Firm Registration No. 000517N
Contact person: Vaibhav Jain

COMPANY SECRETARY AND COMPLIANCE OFFICER

Manish Kumar Agarwal
"Urjanidhi", 1, Barakhamba Lane,
Connaught Place,
New Delhi – 110 001, India.
Tel: 0 11 2345 6787
Email: mk_agarwal@pfcindia.com

Investors may contact the Registrar to the Issue or our Company Secretary and Compliance Officer in case of any pre-Issue or post-Issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refunds, transfers, etc. as the case may be.

** Beacon Trusteeship Limited under regulation 8 of SEBI NCS Regulations has by its letter dated December 11, 2025 given its consent for its appointment as Debenture Trustee to the Tranche I Issue and for its name to be included in the Draft Shelf Prospectus, the Shelf Prospectus, and the Tranche I Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Tranche I Issue.*

Disclaimer: POWER FINANCE CORPORATION LIMITED ("Company"), subject to market conditions and other considerations is proposing a public issue of secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 1,000 each (except in case of zero coupon ncd, face value shall be ₹ 1,00,000 each) ("**NCDs**") for an amount of ₹ 500 crore ("**Base Issue Size**") with a green shoe option up to ₹ 4,500 crore amounting to ₹ 5,000 crore ("**Tranche I Issue Limit**") which is within the shelf limit of ₹ 10,000 crore ("**Shelf Limit**") and has filed the Shelf Prospectus dated January 9, 2026, (the "**Shelf Prospectus**") and Tranche I Prospectus dated January 9, 2026 ("**Tranche I Prospectus**", and together with Shelf Prospectus, "**Prospectus**") with the Registrar of Companies, Delhi and Haryana, National Stock Exchange of India Limited ("**NSE**") and Securities and Exchange Board of India. The Prospectus is available on the Company's website at www.pfcindia.co.in; on the website of NSE at www.nseindia.com, on the website of SEBI at www.sebi.gov.in and the respective websites of the lead managers at www.nuvama.com, www.akgroup.co.in, www.tipsons.com and www.trustgroup.in. Investors proposing to participate in the Tranche I Issue, should invest only on the basis of the information contained in the Shelf Prospectus and Tranche I Prospectus. Investors should note that investment in this public issue of NCDs involves a high degree of risk and for details relating to the same, please refer to the Tranche I Prospectus and the section on *"Risk Factors"* beginning on page 18 of the Shelf Prospectus.

For **POWER FINANCE CORPORATION LIMITED**
Sd/-
Sandeep Kumar
Director (Finance)
DIN: 08529035

Place : New Delhi
Date : January 10, 2026

CONCEPT

प्ररूप संख्या आईएनसी–26

[कम्पनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में]

केन्द्र सरकार, क्षेत्रीय निदेशक, उत्तरी क्षेत्र, नई दिल्ली के समक्ष

कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 (5) (ए) के मामले में

और

क्लोवर प्रोबिल्ड प्राइवेट लिमिटेड

(सीआईएन:U45204DL2013PTC256535)

जिसका पंजीकृत कार्यालय: **बी–188, पहली मंजिल, करमपुरा, अंबेडकर यूनिवर्सिटी गेट नंबर 2 के सामने, वेस्ट दिल्ली, दिल्ली–110015** में है, के मामले में

....आवेदक कंपनी / याचिकाकार्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है कि आवेदक कंपनी केन्द्रीय सरकार के समक्ष कंपनी अधिनियम, 2013 की धारा 13 के अधीन आवेदन का प्रस्ताव करती है, जिसमें कंपनी का पंजीकृत कार्यालय " **दिल्ली राष्ट्रीय राजधानी क्षेत्र**" से "**उत्तर प्रदेश राज्य**" में स्थानांतरित करने के लिए **10 जनवरी, 2026** को आयोजित असाधारण सामान्य बैठक में पारित विशेष प्रस्ताव के संदर्भ में कंपनी के मेमोरेंडम ऑफ एसोसिएशन में बदलाव की पुष्टि करने की मांग की गई है।

कंपनी के पंजीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो **निवेशक शिकायत प्ररूप फाइल कर एमसीए–21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है** या एक शपथ पत्र जिसमें उनके हित का प्रकार और उसके विरोध का कारण उल्लिखित हो, के साथ अपनी आपत्ति क्षेत्रीय निदेशक को इस सूचना के प्रकाशन की तारीख से चौदह (14) दिनों के भीतर **क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्प्लैक्स, नई दिल्ली–110003** पर पंजीकृत डाक द्वारा भेज सकता है और इसकी प्रति आवेदक कंपनी को उनके निम्नलिखित पंजीकृत कार्यालय पते पर भी भेजें।

बी–188, पहली मंजिल, करमपुरा, अंबेडकर यूनिवर्सिटी गेट नंबर 2 के सामने, वेस्ट दिल्ली, दिल्ली–110015

आवेदक के लिए और आवेदक की ओर से
क्लोवर प्रोबिल्ड प्राइवेट लिमिटेड
हस्ता/–
दिनांक : 12.01.2026 — **गजेन जैन** (निदेशक)
स्थान : दिल्ली — डीआईएन: 02929952

ANNOUNCEMENT TO THE SHAREHOLDERS OF

SANMITRA COMMERCIAL LIMITED

("SANMITRA"/ "SCL"/ "TARGET COMPANY"/ "TC") (Corporate Identification No. L22209MH1985PLC034963)
Registered Office: 13, Prem Niwas, 652 Dr. Ambedkar Road, Khar (West), Mumbai, Maharashtra, 400052;
Phone No.: +91-22-22821087;
Email id: sanmitracommercial@ymail.com; Website: www.sanmitracommercial.com

This Advertisement is being issued by Navigant Corporate Advisors Limited, on behalf of Ankit Jalan (Acquirer-1) and Anuj Jalan (Acquirer-2) (Acquirer-1 and Acquirer-2 hereinafter collectively referred to as the "Acquirers") along with Manju Jalan (PAC-1), Radhika Jalan (PAC-2), Prachi Jalan (PAC-3), Ritu Jalan (PAC-4), Divyanshi Jalan (PAC-5) and Daivik Jalan (PAC-6) (PAC-1, PAC-2, PAC-3, PAC-4, PAC-5 and PAC-6 hereinafter collectively referred as Person Acting in Concerts /PACs) pursuant to regulation 18(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended **("SEBI (SAST) Regulations")** in respect of Open Offer **("Offer")** for the acquisition up to 1,49,76,000 Equity Shares of Rs. 10/- each representing 26.00% of the expanded equity and voting share capital of the Target Company. The Offer Opening Public Announcement pursuant to Detailed Public Statement **("DPS")** and the Public Announcement **("PA")** made by the Acquirers have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Pratahkaal - Marathi Daily (Mumbai edition) on 05th January, 2026.

1. Acquirers have completed the dispatch of the Physical Letter of Offer on 30th December, 2025 to such shareholders whose email addresses were not registered with Target Company pursuant to regulation 18(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended **("SEBI (SAST) Regulations")**
2. It is reiterated that copy of the LOF is also available on the website of Securities and Exchange Board of India (SEBI), www.sebi.gov.in and also on the website of Manager to the Offer, www.navigantcorp.com.
3. Shareholders who have not received the Letter of Offer can tender the shares in accordance with procedure described in clause 9.15 on 35 of Letter of Offer, which is reproduced as below:

Procedure for Tendering the Shares in case of Non-Receipt of the Letter of Offer:

Persons who have acquired equity shares but whose names do not appear in the register of members of the Target Company on the Identified date, or those who have not received the letter of offer, may also participate in this Offer. A shareholder may participate in the Offer by approaching their broker and tender Equity shares in the Open Offer as per the procedure mentioned in this Letter of Offer or in the Form of Acceptance-cum-Acknowledgement. The Letter of Offer along with Form of Acceptance-cum-Acknowledgement will be dispatched to all the eligible shareholders of the Target Company as on the Identified date. In case of non-receipt of the Letter of Offer, such eligible shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or BSE website (www.bseindia.com) or Merchant Banker website (www.navigantcorp.com) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity shares of the Target Company. Alternatively in case of non-receipt of the Letter of Offer, shareholders holding shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder, stating name, address, number of shares held, client Id number, DP name, DP ID number, number of shares tendered and other relevant documents such as physical share certificates and Form SH-4 in case of shares being held in physical form. Such Shareholders have to ensure that their order is entered in the electronic platform to be made available by the BSE before the closure of the Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACs

NAVIGANT CORPORATE ADVISORS LIMITED
804, Meadows, Sahar Plaza Complex, J B Nagar, Andheri Kurla Road, Andheri East, Mumbai - 400059.
Tel No. +91 22 4120 4837 / 4973 5078
Email id: navigant@navigantcorp.com
Website: www.navigantcorp.com
SEBI Registration No: INM000012243
Contact person: Mr. Sarthak Vijlani

Place: Mumbai
Date: January 10, 2026

टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड

पंजीकृत पता: 11वीं मंजिल, टॉवर ए, पेनिनसुला बिजनेस पार्क, गणपतराव कदम मार्ग, लोअर परेल, मुंबई – 400013
शाखा का पता: टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड, 7वीं मंजिल, हलवासिया कॉमर्स हाउस, हबीबुल्लाह एस्टेट, 11 एम.जी. मार्ग, हजरत गंज लखनऊ–226001, यूपी

अचल संपत्ति की बिक्री के लिए नोटिस

(प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 9(1) के साथ पठित नियम 8(6) के अंतर्गत)

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) और नियम 9(1) के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल आस्तियों की बिक्री के लिए 15 दिनों की ई–नीलामी सूचना

आम जनता को और विशेष रूप से नीचे उल्लेखित उधारकर्ता और / या सह–उधारकर्ता, या उनके कानूनी उत्तराधिकारियों / प्रतिनिधियों (उधारकर्ताओं) को यह सूचना दी जाती है कि नीचे वर्णित अचल संपत्ति टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड (टीसीएचएफएल), के पास गिरवी रखी गई है। जिसका कब्जा टीसीएचएफएल के प्राधिकृत अधिकारी द्वारा ले लिया गया है, नीचे उल्लिखित उधारकर्ता और सह–उधारकर्ताओं से बकाया राशि की वसूली हेतु "जहां है जैसा है" और "जो कुछ भी है" और "बिना किसी सहारे के आधार पर" दिनांक 28.01.2026 को बेचा जाएगा। आरक्षित मूल्य और बयाना राशि का उल्लेख नीचे किया गया है। इसके द्वारा यह सूचित किया जाता है कि बिक्री में किसी भी प्रकार की स्थगन / विराम की अनुपस्थिति में, उक्त सुरक्षित परिसंपत्ति / संपत्ति को उक्त **28.01.2026 को अपराह्न 2.00 बजे** ई–नीलामी द्वारा बेचा जाएगा। ई–नीलामी में भाग लेने के लिए ईएमडी का डिमांड ड्राफ्ट युक्त सीलबंद लिफाफा 27.01.2026 को शाम 5.00 बजे तक टीसीएचएफएल के प्राधिकृत अधिकारी को शाखा पते टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड, 7वीं मंजिल, हलवासिया कॉमर्स हाउस, हबीबुल्लाह एस्टेट, 11 एम.जी. मार्ग, हजरत गंज लखनऊ–226001, यूपी पर जमा किया जाना चाहिए। सुरक्षित परिसंपत्ति / अचल संपत्ति की बिक्री नीचे वर्णित संक्षिप्त विवरण के अनुसार "जैसी है वैसी ही" के आधार पर होगी।

क्र. सं.	ऋण खाता नं.	उधारकर्ता / सह–उधारकर्ता / कानूनी उत्तराधिकारी / कानूनी प्रतिनिधि / गारंटर का नाम	मांग सूचना के अनुसार बकाया	आरक्षित मूल्य	बकाया राशि तिथि तक
1.	TCHHF03470001000003872	श्री मोहम्मद शाहबाज पुत्र श्री ताज मोहम्मद खान, मैसर्स एस.एस. एंटरप्राइजेज इसके प्रोपराईटर द्वारा श्रीमती तंजीम फातिमा पत्नी श्री शाहनवाज मोहम्मद खान, श्री शाहनवाज मोहम्मद खान पुत्र श्री ताज मोहम्मद खान	रु. 24,66,283 / – 10.09.2024	रु. 53,65,000/- जमा धरोहर राशि (ईएमडी) रु. 5,36,500/- कब्जे की प्रकार – भौतिक	रु. 32,31,822 / – 05.01.2026

अचल संपत्ति का विवरण: अचल का वह समस्त भाग एवं अंश जोकि प्लॉट नंबर 51 का हिस्सा, माप 1425 वर्ग. फुट. यानी 132.434 वर्ग. मी. खसरा नंबर 683(एस) में शामिल, वार्ड सरोजनी नगर, ग्राम अली नगर सुनेहरा, परगना बिजनोर, तहसील सरोजनी नगर, जिला लखनऊ (उत्तर प्रदेश), बिक्री विलेख में उल्लिखित सामान्य सुविधाओं के साथ, सीमाएं: पूर्व–फखुन निशा का प्लॉट, पश्चिम–25 फीट चौड़ी सड़क, उत्तर–शाहबाज और शाहनवाज का प्लॉट, दक्षिण–प्रेमिला दुबे का प्लॉट

नोट:– बोली लगाने वालों को सलाह दी जाती है कि बोली लगाने से पहले पूरी जांच–पड़ताल कर लें। नीलामी किसी भी मुकदमे या विवाद के नतीजे पर निर्भर होगी।

नीलामी में, आम जनता को व्यक्तिगत रूप से अपनी बोलियाँ प्रस्तुत करने के लिए आमंत्रित किया जाता है। इस बिक्री के संबंध में कोई भी कर्तव्य निभाने वाला कोई भी अधिकारी या अन्य व्यक्ति, हालांकि, प्रत्यक्ष या अप्रत्यक्ष रूप से, बेची गई अचल संपत्ति में कोई भी हित प्राप्त करने के लिए बोली नहीं लगाएगा, अधिग्रहण नहीं करेगा या अधिग्रहण करने का प्रयास नहीं करेगा।

बिक्री प्रतिभूति हित (प्रवर्तन) नियम, 2002 में निर्धारित शर्तों और **निम्नलिखित** अतिरिक्त शर्तों के अधीन होगी:

नोट: संपत्तियों की ई–नीलामी पोर्टल http://sarfaesi.auctiontiger.net के माध्यम से दिनांक 28.01.2026 को दोपहर 2.00 बजे से 3.00 बजे के बीच 5 मिनट के सीमित विस्तार सहित होगी।

नियम व शर्तें: 1. नीचे दी गई अनुसूची में निर्दिष्ट विवरण हस्ताक्षरकर्ता की जानकारी के अनुसार बताए गए हैं, लेकिन हस्ताक्षरकर्ता इस घोषणा में किसी भी त्रुटि, गलत बयान या चूक के लिए उत्तरदायी नहीं होगा। बोली की राशि या बोली लगाने वाले के संबंध में किसी भी विवाद की स्थिति में, अचल संपत्ति को अधिकृत अधिकारी के विवेक के अधीन एक बार फिर नीलामी में रखा जाएगा। 2. अचल संपत्ति को आरक्षित मूल्य से कम पर नहीं बेचा जाएगा। 3. बोली वृद्धि राशि 10,000 / – रुपये (केवल दस हजार रुपये) होगी 4. संपत्ति की खरीद के लिए प्रस्तुत सभी बोलियों के साथ ऊपर बताए अनुसार बयाना राशि "टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड" के पक्ष में डिमांड ड्राफ्ट के रूप में संलग्न की जाएगी, जो शाखा के पते पर देय होगी। नीलामी के बाद असफल बोलीदाताओं को डिमांड ड्राफ्ट वापस कर दिए जाएंगे। NEFT/RTGS/IMPS के माध्यम से ईएमडी के भुगतान के लिए कृपया अधिकृत अधिकारी से संपर्क करें। 5. उच्चतम बोली लगाने वाले को सफल बोलीदाता घोषित किया जाएगा, बशर्ते कि वह हमेशा कानूनी रूप से बोली लगाने के लिए योग्य हो और यह भी कि बोली की राशि आरक्षित मूल्य से कम न हो। उच्चतम बोली को स्वीकार करने से इंकार करना अधिकृत अधिकारी के विवेक पर निर्भर होगा, जब प्रस्तावित मूल्य इतना स्पष्ट रूप से अपर्याप्त प्रतीत होता है कि ऐसा करना अनुचित है। 6. दर्ज किए गए कारणों से, बिक्री को स्थगित करना / बंद करना अधिकृत अधिकारी के विवेक पर निर्भर होगा। 7. अचल संपत्ति का निरीक्षण **19.01.2026** को सुबह 11 बजे से शाम 5 बजे के बीच पूर्व नियुक्ति के साथ किया जा सकता है। 8 सफल बोलीदाता के रूप में घोषित व्यक्ति को ऐसी घोषणा के तुरंत बाद, खरीद राशि / बोली की राशि का पच्चीस प्रतिशत जिसमें ईएमडी राशि शामिल होगी, 24 घंटे के भीतर अधिकृत अधिकारी को जमा करना होगा और ऐसी जमा राशि न जमा करने पर, संपत्ति को तुरंत निजी संधि द्वारा नई नीलामी / बिक्री में रखा जाएगा। 9. यदि प्रारंभिक जमा राशि ऊपर बताए अनुसार की जाती है, तो देय क्रय राशि की शेष राशि क्रेता द्वारा अधिकृत अधिकारी को संपत्ति की बिक्री की पुष्टि की तारीख से 15वें दिन या उससे पहले, उस दिन को छोड़कर, या यदि 15वां दिन रविवार या अन्य अवकाश हो, तो 15वें दिन के बाद पहले कार्यालय दिवस पर भुगतान की जाएगी। 10. ऊपर उल्लिखित अवधि के भीतर किसी भी भुगतान में चूक की स्थिति में, संपत्ति को निजी संधि द्वारा नई नीलामी / बिक्री के लिए रखा जाएगा। ईएमडी सहित जमा राशि टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड द्वारा जब्त कर ली जाएगी और चूककर्ता क्रेता संपत्ति पर सभी दावे खो देगा। 11. टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड को ज्ञात किसी भी भार का विवरण, जिसके लिए संपत्ति उत्तरदायी है उपरोक्त तालिका के अनुसार। इच्छुक बोलीदाता को सलाह दी जाती है कि वह संपत्ति पर भार के संबंध में अपनी स्वतंत्र जांच करें जिसमें वैधानिक देयताएं, संपत्ति कर, बिजली आदि का बकाया शामिल है। 12. किसी अन्य विवरण या ई–नीलामी पर ऑनलाइन प्रशिक्षण की प्रक्रिया के लिए संभावित बोलीदाता सेवा प्रदाता मैसर्स ई–प्रोक्योरमेंट टेक्नोलॉजीज लिमिटेड (ऑक्शनटाईगर) पता: बी 705, वॉल स्ट्रीट I, ओरिएंट क्लब के सामने, गुजरात कॉलेज रोड के पास, एलिसब्रिज, अहमदाबाद, गुजरात 380006 (भारत) ईमेल: support@auctioniger.net & ramprasad@auctioniger.net या मनीष बंसल, ईमेल आईडी manish.bansal@tatacapital.com अधिकृत अधिकारी मोबाइल नंबर 8588983696 से संपर्क कर सकते हैं। कृपया अपना प्रश्न व्हाट्सएप नंबर–9999078669 पर भेजें। 13. उच्चतम घोषित बोली राशि पर 1% का टीडीएस लागू होगा और उच्चतम बोली लगाने वाले द्वारा देय होगा। भुगतान को उच्चतम बोली लगाने वाले द्वारा मालिक / उधारकर्ता(ओं) के खाते में जमा किया जाना चाहिए और चालान की प्रति हमारी कंपनी को प्रस्तुत की जाएगी। 14. कृपया उपरोक्त विवरण के लिए सुरक्षित लेनदार की वेबसाइट www.https://surl.lt/pcjhqz में दिए गए नीचे दिए गए लिंक का संदर्भ लें। 15. कृपया लिंक https://www.tatacapital.com/property-disposal.html पर भी जाएँ।

कृपया ध्यान दें – TCHFL ने इस संपत्ति की बिक्री / नीलामी के लिए उल्लिखित नीलामी भागीदार के अलावा किसी भी दलाल / एजेंट को नहीं लगाया है। इच्छुक पक्षों को इस मामले में सभी प्रश्नों और पूछताछ के लिए केवल नीचे हस्ताक्षरकर्ता या अधिकृत अधिकारी से संपर्क करना चाहिए।

स्थान:– लखनऊ,
दिनांक: 12–01–2026.

हस्ता/–
प्राधिकृत अधिकारी, टाटा कैपिटल हाउसिंग फाइनेंस लिमिटेड

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अचल संपत्तियों के विक्रयार्थ विक्रय सूचना

कामा प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8(6) के प्रावधान के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत अचल परिसंपत्तियों के विक्रयार्थ ई–नीलामी विक्रय सूचना।

एतद्द्वारा जनसाधारण को तथा विशेष रूप में ऋणकर्ता(ओं) एवं गारंटर(रों) को सूचित किया जाता है कि प्रतिभूत ऋणदाता के पास बंधककृत / प्रभारित निम्न विवरणित अचल संपत्तियां, जिनका रचनागत / भौतिक / सांकेतिक अधिग्रहण बैंक के प्राधिकृत अधिकारी / प्रतिभूत ऋणदाता द्वारा कर लिया गया है, का विक्रय संबंधित ऋणकर्ता(ओं) एवं गारंटर(रों) से बैंक / प्रतिभूत ऋणदाता को देय–भुग्तेय इनकी बकाया देयराशियों की वसूली के लिए, यहां इसमें निम्न तालिका में अंकितानुसार तिथि पर "जैसी हैं जहां हैं", "जैसी हैं जो हैं" तथा "वहां जो कुछ भी हैं" आधार पर किया जाएगा। आरक्षित मूल्य तथा धरोहर राशि जमा, संबंधित संपत्तियों के समक्ष निम्न तालिका में अंकितानुसार होंगे।

प्रतिभूत परिसंपत्तियों की अनुसूची

लॉट नं.	शाखा का नाम / खाता का नाम / ऋणकर्ता / गारंटरों का नाम एवं पता, खाता	बंधककृत अचल संपत्तियों का विवरण / स्वामी का नाम (संपत्ति(यों) के बंधककर्तागण)	क)सरफॉएसि अधि. 2002 की धारा 13(2) के अंतर्गत मांग सूचना की तिथि / ख) बकाया राशि / ग) सरफॉएसि अधि. 2002 की धारा 13(4) के अंतर्गत अधिग्रहण तिथि / घ)अधिग्रहण की प्रकृति(सांकेतिक / भौतिक / रचनागत)	क) आरक्षित मूल्य / ख) ईएमडी / ग) बोली वृद्धि राशि	ई–नीलामी की तिथि / समय
1.	**एसएएम शाखा दिल्ली** **मेसर्स जिंदल वुड्स प्रोडक्ट्स प्राइवेट लिमिटेड** **मेसर्स जिंदल वुड्स प्रोडक्ट्स प्राइवेट लिमिटेड** पंजीकृत कार्यालय : प्लॉट नं. 132/ए, असम टिम्बर मार्केट, रोहतक रोड के पास, औद्योगिक क्षेत्र, स्वर्ण पार्क, नई दिल्ली, दिल्ली–110041, अन्य पता: 49/21/2,असम टिम्बर मार्केट, गांव मुंडका, स्वर्ण पार्क, दिल्ली–110041, **श्रीमती गरिमा जिंदल (गारंटर)** पता: 92/4, डब्ल्यूएचएस, ब्लॉक–2, कीर्ति नगर, दिल्ली। पता: 297, अंबिका विहार, पश्चिम विहार, नई दिल्ली। **श्रीमती राखी जिंदल (निदेशक एवं गारंटर)** पता: 92/4, डब्ल्यूएचएस, ब्लॉक–2, कीर्ति नगर, दिल्ली। पता: 297,अंबिका विहार, पश्चिम विहार, नई दिल्ली। **श्रीमती शारदा जिंदल (निदेशक और गारंटर)** पता: 92/4, डब्ल्यूएचएस, ब्लॉक– 2, कीर्ति नगर, दिल्ली। पता: 73/2, असम टिम्बर मार्केट, स्वर्ण पार्क, मुंडका, दिल्ली। पता: 297, अंबिका विहार, पश्चिम विहार, नई दिल्ली। **श्री अतुल जिंदल (निदेशक और गारंटर)** पता: 92/4, डब्ल्यूएचएस, ब्लॉक– 2, कीर्ति नगर, दिल्ली। पता:297,अंबिका विहार, पश्चिम विहार, नई दिल्ली।	**विक्रय विलेख के अनुसार, मुंडका ग्राम, दिल्ली– 110041 में स्थित खसरा क्रमांक 49/21/2 वाली 1 बीघा 4 बिस्वा मापवली भूमि पर स्थित संपत्ति जिंदल वुड प्रोडक्ट प्राइवेट लिमिटेड के नाम पर है। इसकी सीमाएँ इस प्रकार हैं: उत्तर: सड़क, पूर्व: खसरा क्रमांक 73/2, पश्चिम: अन्य की संपत्ति, दक्षिण: प्रवेश/सड़क।**	(ए) 17.06.2019 (बी)रु.16.29/–करोड़ + अतिरिक्त ब्याज और अन्य शुल्कों (सी) 31.05.2024 (डी) सांकेतिक अधिग्रहण	ए) 8.16 करोड़ रुपये (बी) 0.816 करोड़ रु. (सी) 0.02 करोड़ रुपये	28.01.2026 सुबह 11.00 बजे से शाम 4.00 बजे तक
2.	**क्रमांक–1 के जैसा**	**हस्तांतरण विलेख के अनुसार, अंबिका को–ऑपरेटिव हाउस बिल्डिंग सोसाइटी लिमिटेड के लेआउट प्लान में आवासीय भूखंड संख्या 297 पश्चिम विहार, नई दिल्ली– 110087 में भूमि का वह भूखंड , जिसकी माप 256.30 वर्ग गज है और श्रीमती शारदा जिंदल,श्रीमती राखी जिंदल और श्रीमती गरिमा जिंदल के नाम पर है। इसकी सीमाएँ इस प्रकार हैं: उत्तर: भूखंड संख्या 298, पूर्व: गली, दक्षिण: भूखंड संख्या 296, पश्चिम: 30 फुट चौड़ी सड़क।**	(ए) 17.06.2019 (बी)रु.16.29/–करोड़ + अतिरिक्त ब्याज और अन्य शुल्कों (सी) 31.05.2024 (डी) सांकेतिक अधिग्रहण	ए) 8.02 करोड़ रुपये (बी) 0.802 करोड़ रु. (सी) 0.02 करोड़ रुपये	28.01.2026 सुबह 11.00 बजे से शाम 4.00 बजे तक
3.	**क्रमांक–1 के जैसा**	**बिक्री विलेख के अनुसार, खसरा संख्या 73/2/मिन, ग्राम मुंडका, दिल्ली में स्थित 1 बीघा माप वाली भूमि पर स्थित संपत्ति जो श्रीमती शारदा जिंदल के नाम पर है। सीमाएँ इस प्रकार हैं: – उत्तर: सड़क, पूर्व: अन्य की संपत्ति, पश्चिम: संपत्ति संख्या 49/21/2, दक्षिण: 30 फुट चौड़ी सड़क।**	(ए) 17.06.2019 (बी)रु.16.29/–करोड़ + अतिरिक्त ब्याज और अन्य शुल्कों (सी) 31.05.2024 (डी) सांकेतिक अधिग्रहण	ए) 6.94 करोड़ रुपये (बी) 0.694 करोड़ रु. (सी) 0.02 करोड़ रु.	28.01.2026 सुबह 11.00 बजे से शाम 4.00 बजे तक

प्रतिभूत ऋणदाताओं को ज्ञात ऋणभारों के विवरण: ज्ञात नहीं

अधिकृत अधिकारी का नाम और संपर्क संख्या: पवन सिंह यादव, मोबाइल नं. : 9717133327

ई–नीलामी बिक्री के नियम एवं शर्तें : विक्रय, प्रतिभूति हित (प्रवर्तन) नियमावली 2002 में निर्धारित नियमों एवं शर्तों तथा निम्नलिखित अन्य शर्तों के अधीन होगा :
1. संपत्तियों का विक्रय, "जैसी हैं जहां हैं आधार", "जैसी हैं जो हैं आधार" और "वहां जो कुछ भी हैं आधार" पर किया जा रहा है। 2.यहां इसमें उपरोक्त अनुसूची में विनिर्दिष्ट प्रतिभूत परिसंपत्तियों के विवरण यद्यपि प्राधिकृत अधिकारी की सर्वोत्तम जानकारी के अनुसार संवर्णित किए गए हैं, तथापि प्राधिकृत अधिकारी इस उद्घोषणा में होनेवाली / हुई किसी त्रुटि, त्रुटिपूर्ण–विवरण अथवा चूक हेतु उत्तरदायी नहीं होंगे। (3) सुरक्षित परिसंपत्ति को आरक्षित मूल्य से कम पर नहीं बेचा जाएगा। पहली बोली आरक्षित मूल्य से किसी भी अधिक राशि पर शुरू होनी चाहिए। (4) बिक्री अधोहस्ताक्षरी द्वारा वेबसाइट ाजजचेरूछदादमजण्बवउ पर उपलब्ध कराए गए ई–नीलामी प्लेटफॉर्म के माध्यम से ऊपर निर्दिष्ट नीलामी की तिथि और समय पर की जाएगी। (5) अधिक जानकारी और बिक्री की सम्पूर्ण शर्तों के लिए, कृपया https://Baanknet.com और **https://pnb.bank.in** देखें।

[सरफॉएसि अधिनियम 2002 के नियम 8(6) के अंतर्गत सांविधिक विक्रय सूचना]

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प्राधिकृत अधिकारी, पंजाब नैशनल बैंक